



going-private transaction subject to Rule 13e-3.  
 amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer.

=====

Items 1 through 11.

This Amendment No. 8 ("Amendment No. 8") amends and supplements the Tender Offer Statement on Schedule T0 as initially filed on February 5, 2002 (as previously amended and as amended hereby, the "Schedule T0") by The Limited, Inc., a Delaware corporation ("The Limited"), and Intimate Brands Holding Co., Inc. ("IB Holdings"), a Delaware corporation and a wholly owned subsidiary of The Limited. This Schedule T0 relates to the offer by IB Holdings to exchange 1.046 shares of common stock, par value \$.50 per share, of The Limited for each outstanding share of Class A common stock, par value \$.01 per share, of Intimate Brands, Inc., a Delaware corporation ("Intimate Brands"), upon the terms and subject to the conditions set forth in the Prospectus, dated March 1, 2002, and in the related Letter of Transmittal, copies of which have been filed as Exhibits (a)(1) and (a)(2), respectively, to the Schedule T0 (which, together with any amendments or supplements thereto, collectively constitute the "Offer").

On February 28, 2002, the Securities and Exchange Commission declared effective The Limited's registration statement, as amended, relating to the Offer.

The information set forth in the Prospectus dated March 1, 2002 and the related Letter of Transmittal is incorporated herein by reference with respect to Items 1 through 11 of the Schedule T0 and supercedes the information previously incorporated by reference with respect to those items.

Item 12. Exhibits.

The reference to Exhibit (a)(1) to the Schedule T0 is amended and restated as set forth below:

- (a)(1) Prospectus dated March 1, 2002 (incorporated by reference to The Limited's filing with the SEC on March 1, 2002 pursuant to Rule 424(b)(3) under the Securities Act of 1933).

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

THE LIMITED, INC.

By: \_\_\_\_\_  
Name: V. Ann Hailey  
Title: Executive Vice President  
and Chief Financial Officer

INTIMATE BRANDS HOLDING CO., INC.

By: \_\_\_\_\_  
Name: V. Ann Hailey  
Title: President